

10:50 – 12:10 Session 2

Tao Zhang, Shanghai Institute of Foreign Trade
Discussant: Sandra Poncet

Product Relatedness and Firm Exports in China

*Sandra Poncet, Paris School of Economics (Paris 1) and CEPII
Felipe Starosta de Waldemar, Université Paris 1 - Panthéon Sorbonne
Discussant: Churen Sun

18:00 Conference Dinner

Friday 17 August

09:00 – 10:20 Session 5

Session Chair: Anders C. Johansson, Stockholm School of Economics

**Impacts of Health Insurance on Saving and Consumption Expenses by
Income Group in Rural China**

Diana Cheung, University of Paris 1 Panthéon-Sorbonne
*Ysaline Padieu, University of Paris 1 Panthéon-Sorbonne
Discussant: Anders Engvall

**Social Security Coverage and Household Consumption in China: Evidence
from a Nationally Representative Survey**

*Yang Yao, Peking University
Jing Zhou, Peking University
Discussant: Ysaline Padieu

10:20 – 10:35 Tea/Coffee Break

10:35 – 11:55 Session 6

Session Chair: Marcel Timmer, University of Groningen

**Outward Foreign Direct Investment and Productivity: Firm-Level Evidence
from China**

Wei Tian, Peking University
*Miaojie Yu, Peking University
Discussant: Kalina Manova

Processing vs. Ordinary Trade

*Kalina Manova, Stanford University and NBER

Zhihong Yu, University of Nottingham

Discussant: Miaojie Yu

11:55 – 13:15 Lunch

13:15 – 15:15 Session 7

Session Chair: Miaojie Yu, Peking University

Does China Overinvest? Evidence from a Panel of Chinese Firms

*Sai Ding, University of Glasgow

Alessandra Guariglia, Durham University

John Knight, University of Oxford

Discussant: Ping Yan

Physical Capital, Human Capital and Social Capital: The Changing Roles in China's Economic Growth

*Yuheng Li, Stockholm School of Economics

Xun Wang, Stockholm School of Economics

Discussant: Sai Ding

The Effect of Rising Wages on China's Exporting Sector: A Dynamic Structural Model with Firm Entry and Exit

*Ping Yan, Peking University

Yang Yao, Peking University

Discussant: Yuheng Li